

DRAFT Consent to Share Information for Referrals and Follow-Up

I, **[NAME – please print]**, understand that **[REFERRING AGENCY]** is part of the **Fresno Health Zone**, a group of community organizations working together to connect people with services. This network includes trusted service providers such as food assistance, healthcare, housing support, and family services. **New organizations may join over time to offer more services.**

For a current list of Fresno Health Zone partners, **scan the QR code below or visit: [insert URL]**

↓ **[QR Code Placeholder]**

I give my permission for **[REFERRING AGENCY]** to share my information with **all current and future Fresno Health Zone partners only** for the following reasons:

- To help connect me with services I may need.
- To follow up about my experience, whether I received the services, and to help improve services through program evaluation.

What Information Will Be Shared:

- My **name** and **contact information**.
- Basic details about the services I am seeking.

What Will NOT Be Shared:

- Medical records or protected health information.
- Any other sensitive personal details beyond what is needed for referral and follow-up.

Follow-Up Contact for Evaluation (Optional)

Fresno Health Zone may contact me to ask about my experience with the referral process and services received. This helps improve the program.

☐ **Check here if you do NOT want to be contacted for follow-up about your service experience.**

I understand that this consent applies to all **current and future** Fresno Health Zone partners, and I can **cancel** it at any time by contacting **[REFERRING AGENCY]**.

Signature: _____

Date: _____

Next Steps for Implementation:

1. **Publish a webpage or document** where the partner list can be updated as needed.
2. **Generate a QR code** that links to that page.
3. **Ensure staff know how to guide clients** who may not be familiar with QR codes—maybe include a short URL as a backup.

Organizational Agreements

We will probably need a data privacy agreement that each member organization signs on to that dictates rules/expectations for access to referral data, privacy, allowable uses, etc.